

RESOURCE SHEET

Christian Finance, Tax & Pension Advice

(Source: www.oscar.org.uk/service/finance/advisors.htm)

Information about organisations and companies who understand the needs of and offer financial advice to mission and Christian workers.

Christian Financial Advisors

Association of Christian Financial Advisors

ACFA provides a link to a national network of Christian financial advisors.

Website:

www.christianfinancialadvisors.org.uk

Banner Financial Services

Independent Christian financial advisors who provide services to the mission community.

Website: www.bannergroup.com

Email: info@bannergroup.com

Tel: 01993 862 119

Credit Action

Credit Action are committed to helping people manage their money better. Their passion is to help people stay in control, rather than let money control them and disrupt their lives through over indebtedness.

Website: www.creditaction.org.uk

Email: office@creditaction.org.uk

Tel: 0207 380 3399

Ellis-Fermor & Negus Solicitors

This law firm provides legal services for the Christian Community. Ellis-Fermor & Negus is a founder member of the Association of Christian Law Firms.

Website: www.ellis-fermor.co.uk

Email: info@ellis-fermor.co.uk

Tel: 01773 744744

Hanson Financial Management Ltd

Providing professional independent financial advice for Christians. They specialise in Pensions, Mortgages, Investments and finance for schools education module.

Website: www.hansonfm.co.uk

Email: nick@hansonfm.co.uk

Tel: 01480 376055

Independent Mortgage Solutions Ltd

Independent Christian Mortgage Broker offering excellent customer service. Free advice on mortgages, re-mortgages, buy to let, Commercial mortgages, life assurance, Critical illness cover, Buildings & Contents.

Website: www.imsinternet.co.uk

Email: michelle@imsinternet.co.uk

Tel: 01869 248339

Kingsworld Walder Ltd

A Christian company who can provide advice on all aspects of financial arrangements and are independent of any insurance company or other provider.

Website: www.kingsworld.co.uk

Email: enquiries@kingsworld.co.uk

Tel: 01747 826251

MK Financial Solutions

Independent Mortgage Advice from a former overseas missions worker who understands your situation and understands the UK property and mortgage market.

Website: www.mkfinancialsolutions.co.uk

Email: richard@mkfinancialsolutions.co.uk

Tel: 01737 306 082

MoneyBasics

This website gives simple, clear, independent information about money. It is a partnership between several organisations including Credit Action.

Website: www.moneybasics.co.uk

Mortgages for Christians

If you are looking for a mortgage, remortgage or need additional cash for any purpose or secured loan this is the site for you. You will also be receiving advice with a Christian perspective.

Website:

www.mortgagesforchristians.co.uk

Email:

brianharris@mortgagesforchristians.co.uk

Tel: 01792 543500

Northants Mortgages

Independent Christian Mortgage Broker & Protection Consultant. Free advice on mortgages, re-mortgages, buy to let, life assurance, critical illness cover, home, pet, travel insurance etc. 15 years experience. Advice from a Christian for Christians.

Website: www.northantsmortgages.co.uk

Email: info@northantsmortgages.co.uk

Tel: 01604 643399

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Stewardship

Stewardship is a Christian financial support services charity. Their aims are to facilitate effective giving, promote biblical principles and practices, raise standards in financial and legal administration, and provide training events and resources on stewardship issues.

Website: www.stewardship.org.uk

Email: enquiries@stewardship.org.uk

Tel: 020 8502 5600

Wycliffe Associates

WA have a network of professionals throughout the UK willing to give free personal advice to missionaries on a number of issues including legal, medical, education and finance

Website: www.wycliffeassociates.org.uk

Email: info@wa-uk.org

Tel: 01283 536968

Tax Advice & Services

Kingsworld Walder Ltd

Kingsworld can provide tax advice for missionaries and overseas Christian workers both for before, during and after your term abroad.

Website: www.kingsworld.co.uk

Email: enquiries@kingsworld.co.uk

Tel: 01747 826251

Peter Chalk & Co.

For a fixed fee, this company will deal with the taxation affairs of clergy and full-time Christian workers.

Website: www.peterchalkco.co.uk

Email: enquiries@peterchalkco.co.uk

Tel: 01476 591333

Tax Management for Clergy

For a fixed fee, TMC will deal with the taxation affairs of clergy and full-time Christian workers.

Website: www.clergytaxuk.com

Tel: 01476 539000

Ex-pat Tax Consultants

This website provides some tax news, information and tips for those working abroad. The provider can also offer various personal services related to tax advice.

Website: www.expattax.co.uk

Email: les@expattax.co.uk

Tel: 0191 230 3141

Tax relief on donations

Most charities manage their own tax relief administration but there are some organisations who can manage this for all charities, churches and full-time Christian workers. Here are some of them:

Stewardship

Stewardship have a special arrangement with HM Revenue & Customs to handle not just giving to registered charities, but also to individuals involved in full-time Christian work.

Website: www.stewardship.org.uk

Email: enquiries@stewardship.org.uk

Tel: 020 8502 5600

The Impact Giving (UK) Trust

The Impact Giving Trust help individuals to maximise their giving through the use of Gift Aid and organise their giving more effectively with minimum administration.

Website: www.impactgiving.org.uk

Email: info@impactgiving.org.uk

Tel: 0161 796 5682

Charities Aid Foundation

CAF run a charity account which you can pay into, claim the tax-back and then write cheques/vouchers to any charity from that account.

Website: www.cafonline.org

Tel: 03000 123 000

D M Stearns Missionary Fund

For any donations made by folk in the USA to missionaries, this fund is set up to provide a way of making them tax deductible. For more information, please write to:

D. M. Stearns Missionary Fund, Inc.

P.O. Box 1578

North Wales, PA 19454

U.S.A.

Email: dmsmf@safepace.net

GATS (Gift Aid Tax Software)

Cleford Services Ltd have provided their GATS Gift Aid Tax Software package to over 400 churches and charities since the current system was introduced in 2000.

Website: www.giftaid-software.co.uk

Email: GATS@giftaid-software.co.uk

Tel: 0845 124 9402

More at:

www.oscar.org.uk/service/finance/advisors.htm